

NOTICE OF APPLICATION FOR AN EXPLORATION LICENCE

Mineral Resources (Sustainable Development) Act 1990 – Section 15(5)

Mineral Resources (Sustainable Development) (Mineral Industries) Regulations 2019 – Regulation 22(1) and Schedule 1

1. Name and address of applicant(s):

Leviathan Gold (Australia) Pty Ltd
C/-PO Box 440, Hove SA 5048

2. Contact details of applicant (for map and other information requests):

Belinda Ingram, Authorised Agent (as employee of Australian Mining & Exploration Title Services)
Mobile: 0428 158 374. Email: vic@amets.com.au

3. Applicant's Website (see notes) Further information about this application is available at the following websites: www.amets.com.au/victoria-tenements/ and www.earthresources.vic.gov.au/licenceapplications

4. Details of the application:

Application number: EL007852

Locality of the land to which the application relates: Approx 3km north west of Bagshot, 13km north east of Bendigo, including town of Huntly North

Approximate area of the application (Graticular Sections): 47

Date of the applications: 7 January 2022

Term the licences are applied for: 5 years

Outline of the proposed programs of work: Desktop studies, mapping, geochemical sampling, drilling.

5. Objections and Comments:

Any person may object or comment to a licence being granted by:

- a. putting the objection or comment in writing; and
- b. including the grounds on which it is made

Objections or comments must be lodged within 21 days after the latest date on which the application was advertised and can be lodged online or posted to:

The Minister for Resources

c/- Manager Licensing, Earth Resources Regulation, GPO Box 4509, Melbourne Victoria 3001

It is recommended that objections or comments are lodged online to ensure timely consideration:

<https://rram.force.com/ObjectionSubmission>

Enquiries can be made by writing to the Manager Licensing at the above address or by phoning the Earth Resources Information Centre on 1300 366 356.

6. Other information:

- a. Subject to other requirements being satisfied, an exploration licence, if granted, entitles the holder of the licence to explore and search for minerals in the relevant land, but does not entitle the holder to undertake mining.
- b. Further information regarding the requirements that must be complied with prior to work being undertaken is available on the department's Community & Land Use page: <https://earthresources.vic.gov.au/community-and-land-use>

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4

8

12 km

N

EL007852

Huntly North

Bendigo - Tennyson Road

Midland Highway

Whipstick

Huntly

Bagshot

Epsom

Eaglehawk

White Hills

Holdsworth Road

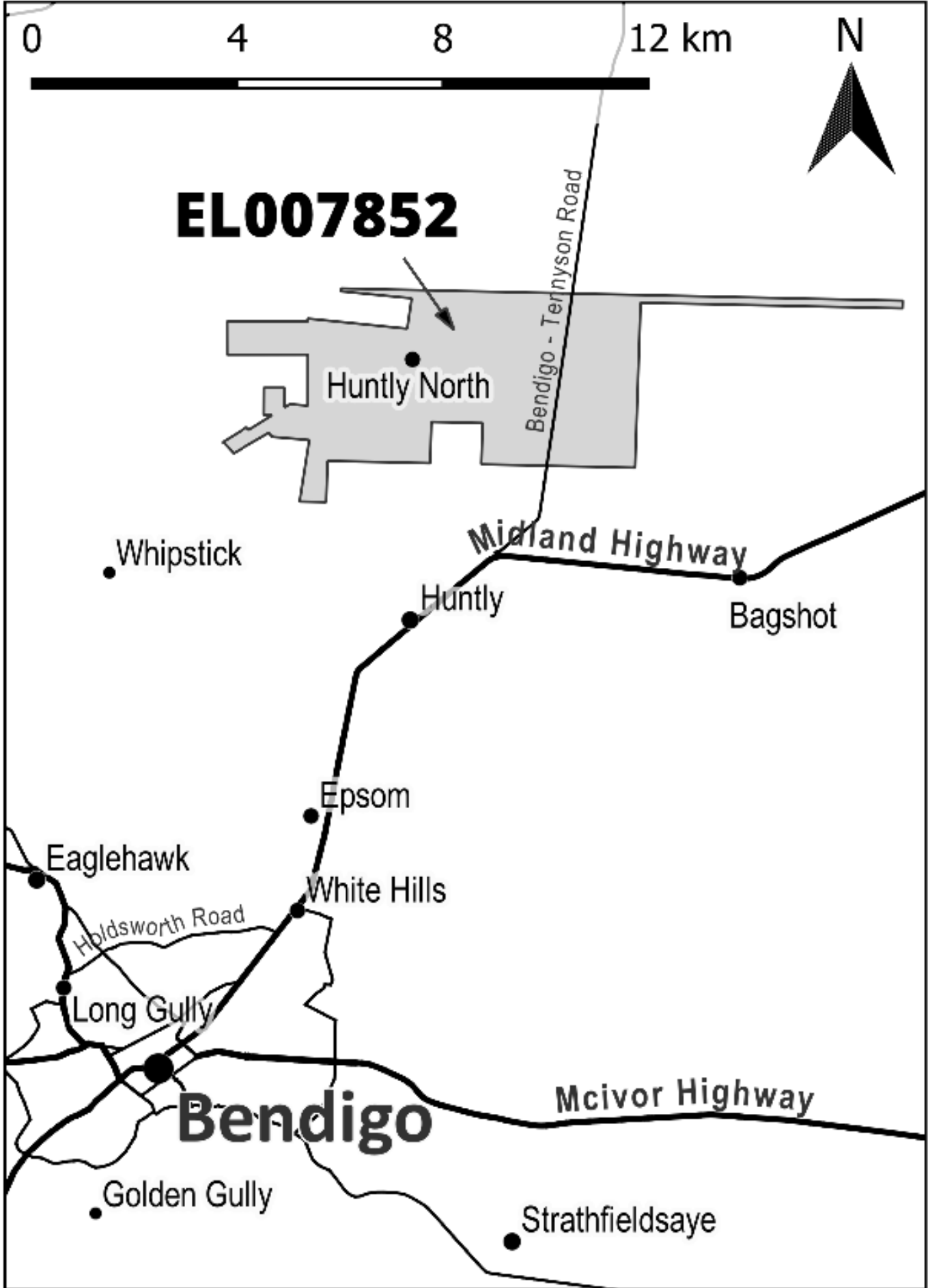
Long Gully

Bendigo

Mcivor Highway

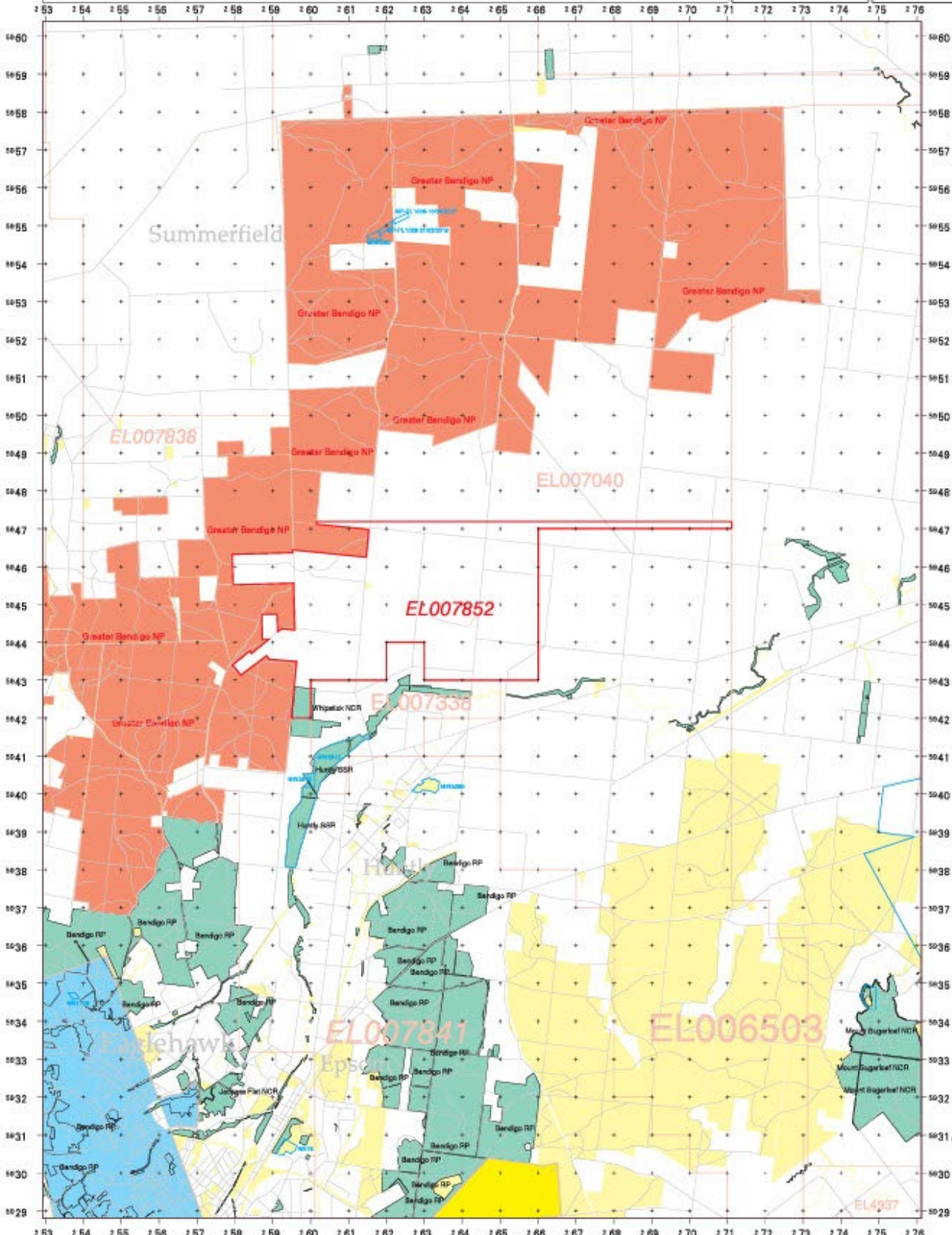
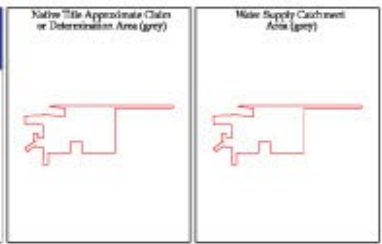
Golden Gully

Strathfieldsaye



EXPLORATION LICENCE APPLICATION 007852

- Unavailable for Searching or Exploration or Mining MRSDA 1990 Sec 6. Includes National, State & Wilderness Parks and Reference Areas
- Exempted from being subject to Exploration &/or Mining Licences, MRSDA 1990 Sec 7. May be revoked by notice in the Govt Gazette.
- Restricted Crown Land, Schedule 3 of MRSDA 1990. Consent required to do work on the land.
- Other Crown Land
- Commonwealth Land, Subject to Commonwealth legislation.
- Exploration Initiative Area exempted for a limited time from being subject to Exploration and/or Mining Licences, MRSDA 1990 Sec. 7
- Land not included in the Licence due to a licence or licence application existing or having priority at the date of application.



GD94
MGA
ZONE 55

SCALE
1:100,000

1:100,000
Map Data
BDD2000 (750)

Area in Grats
Total 47
NET 47



Produced by
Christy Thlangajah
(03) 8392 7095
on
23/12/2021

NOTE: The accuracy of the location of the land state areas may vary according to the scale and mapping accuracy. Areas of private land within Crown Land may not be shown. The precise locations should be verified with Crown Land & Assets if access to the land is proposed.

Where the Licence Application shows unavailable land, the Licence boundary is defined by the boundary of the Unavailable Land. Discrepancies on this plan between the boundaries may be due to scale and mapping inaccuracy.

Work Program

Year 1:

- Community Engagement
- Review of historical data
- Sourcing, of existing geophysical data
- Collection of remote sensing data
- Modelling and interpretation
- Field Mapping
- Initial geochemical survey
- Initial drilling on historic targets
- Contingency

Year 2:

- Community Engagement
- Collection of geochemical samples
- Further drilling
- Interpretation of results
- Contingency

Year 3:

- Community Engagement
- Further drilling
- Interpretation of results
- Contingency

Year 4:

- Community Engagement
- Further drilling
- Interpretation of results
- Resource estimation and reporting
- Contingency

Year 5:

- Community Engagement
- Further drilling
- Application for retention or mining licences
- Contingency



Leviathan Gold (Australia) Pty Ltd is committed to protecting the health, safety and welfare of its employees, the environment and communities who may be affected directly or indirectly by what we do. This commitment is unequivocal, and in the course of our business we will:

- Assess and manage environment, workforce and community risks associated with our activities;
- Conduct business in accordance with the requirements of Federal, State and / or Territorial Occupational Health, Safety & Environmental legislation and relevant Australian Standards;
- Instil the ethics of environmental responsibility through education and communication with all employees, contractors, consultants and suppliers;
- Provide appropriate training, education and inductions to our people and contractors;
- Remove or reduce the risks as low as it is reasonably practicable to the health, safety and welfare of all employees, the environment and our host communities;
- Acknowledge the cultures, customs and values of people in communities where we operate;
- Engage early in open, inclusive and meaningful communication and incorporate stakeholder views in our decision-making processes;
- Ensure that engagement with the community and stakeholders is culturally fit for purpose and in accordance with the relevant social norms of the community;
- Proactively collaborate with relevant Indigenous communities under National and Local laws to protect and manage cultural heritage in the areas of our activities;
- Maintain open and transparent collaboration with our stakeholders and encourage cross-collaboration between them to identify additional opportunities to create further value;
- Seek to make a positive difference to the social and economic development of the areas in which we operate;
- Collaboratively consult with local landholders and other impacted stakeholders to determine appropriate entities with whom land access should be sought;
- Engage openly and honestly with our host communities about both objectives and limitations and ensure transparent, accurate and clear information is provided to the community;
- Spend time to get to know our local communities and understand what's important to them, in both the short and long term; and
- Be trusted and active members of the communities we interact with; we do what we say we will do.