JOINT VENTURE/ SALE OPPORTUNITY



GEORGETOWN PROJECT

GOLD & CRITICAL METALS

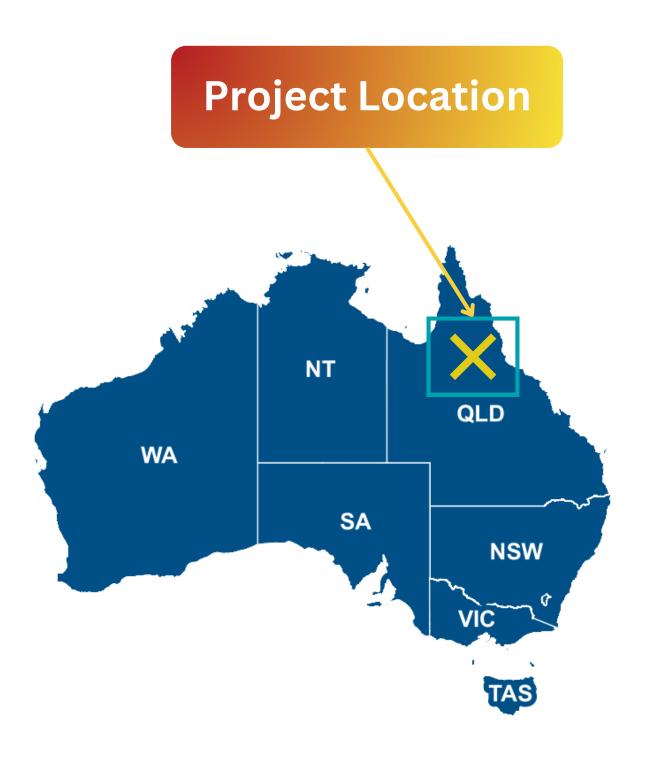
QUEENSLAND





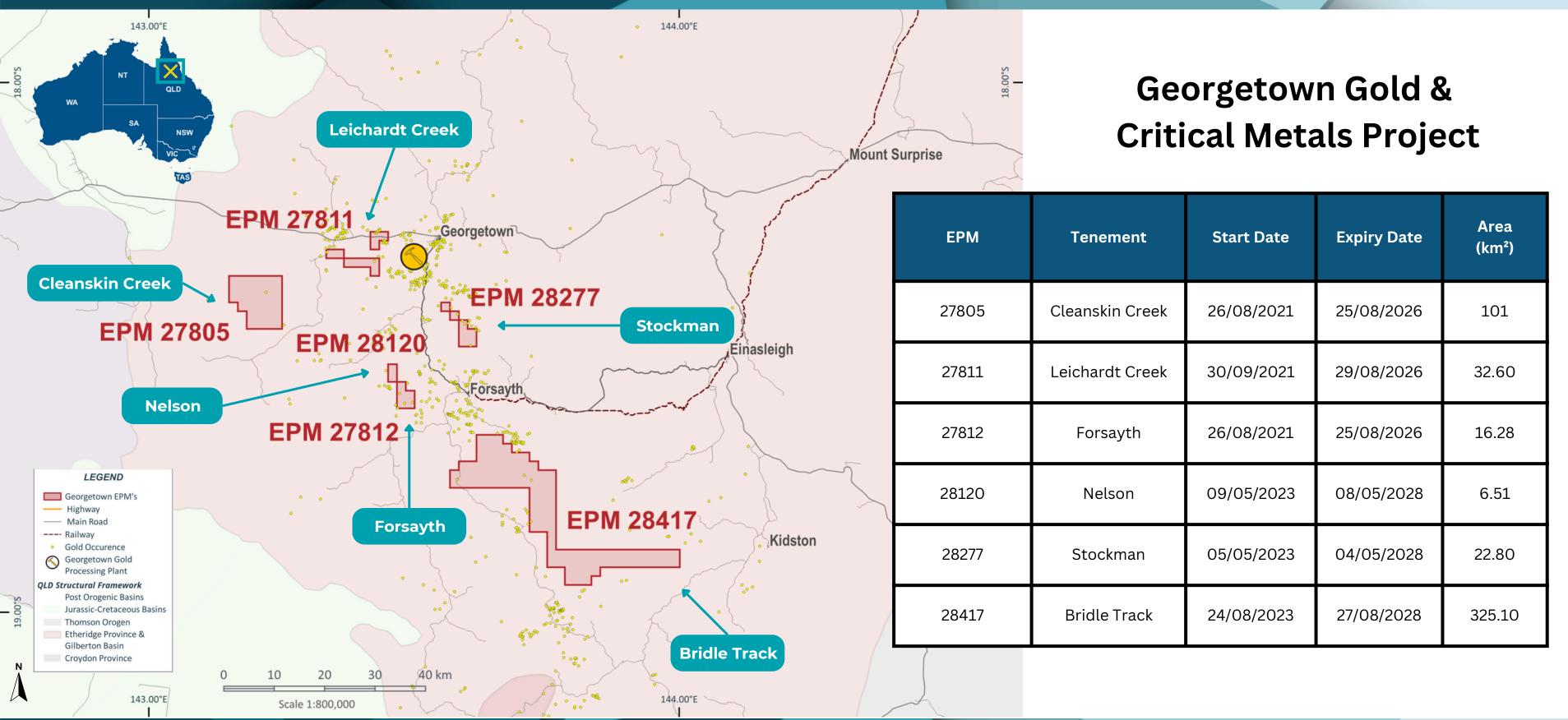
OVERVIEW

- ~ 500km² over six exploration tenements within the highly prospective Proterozoic Georgetown Inlier, west of Townsville in North Queensland.
- High-grade gold potential from rock chip assays.
- Priority drill target with a 2km untested gold trend.
- Significant **REE potential** with **>1,229ppm TREO** supporting critical minerals upside.
- Multi-commodity potential gold, silver, copper, lead, zinc & rare earth elements.
- Close proximity (10km) to 200,000+ tonne-per-annum gold processing plant offering low-capex pathway to production.

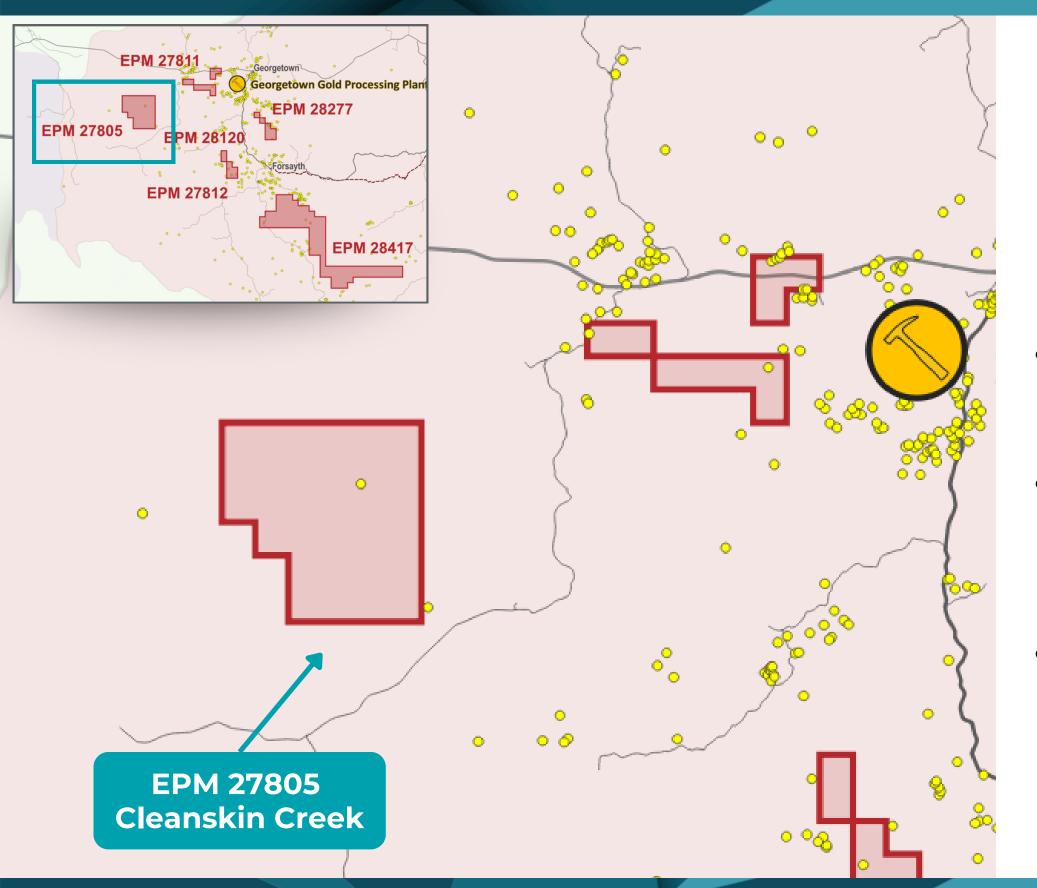












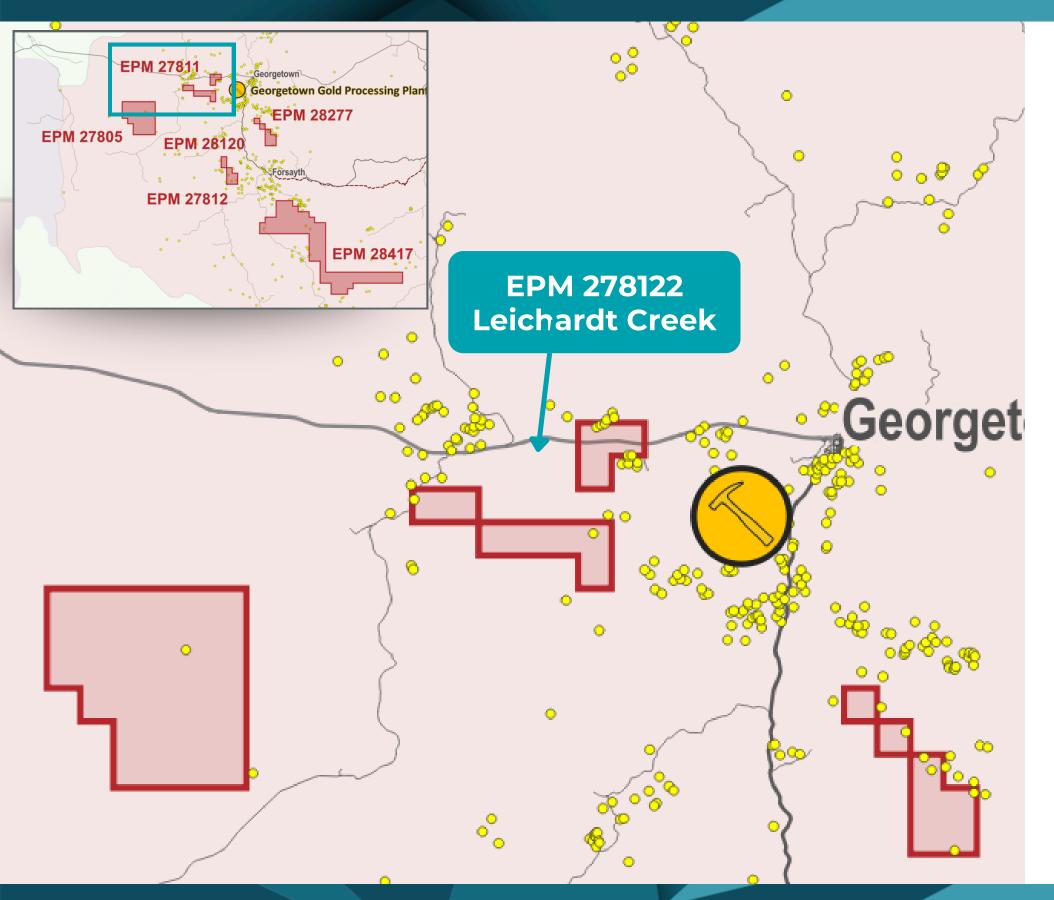
EPM 27805 Cleanskin Creek

Start Date	Expiry Date	Area (km²)
26/08/2021	25/08/2026	101

- **High-grade gold** is confirmed in rock chip assays up to **15.9 g/t Au.**
- Advanced geophysical targeting from airborne magnetics, radiometrics, and IP surveys has defined a large gravity anomaly associated with the key mineralised zone.
- Potential remains untested, as only two historic RC holes were drilled on the periphery in 1999, leaving the main 5km by 5 km target zone and gravity anomaly ready for modern exploration.

AMETS | TENEMENTS & GEOSERVICES



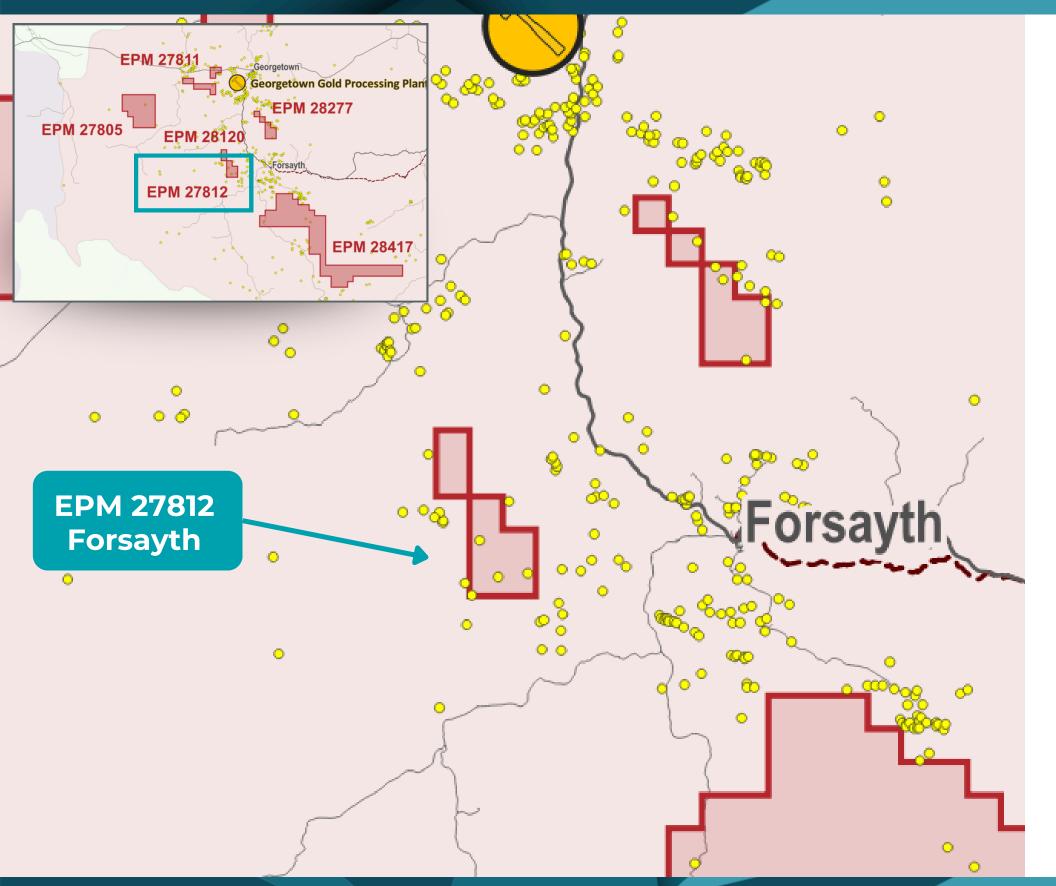


EPM 27811 Leichardt Creek

Start Date	Expiry Date	Area (km²)
30/09/2021	29/08/2026	32.60

- High-grade gold has been identified in multiple structures, with rock samples assaying up to 20.79 g/t Au.
- Gold targets remain untested, as the 12 historic drill holes on the tenement were shallow.
- A large-scale system has been defined by a stream sediment anomaly (up to 610 ppb Au) and geophysical data, including airborne radiometrics and gravity highs, which highlight the prospective structures.



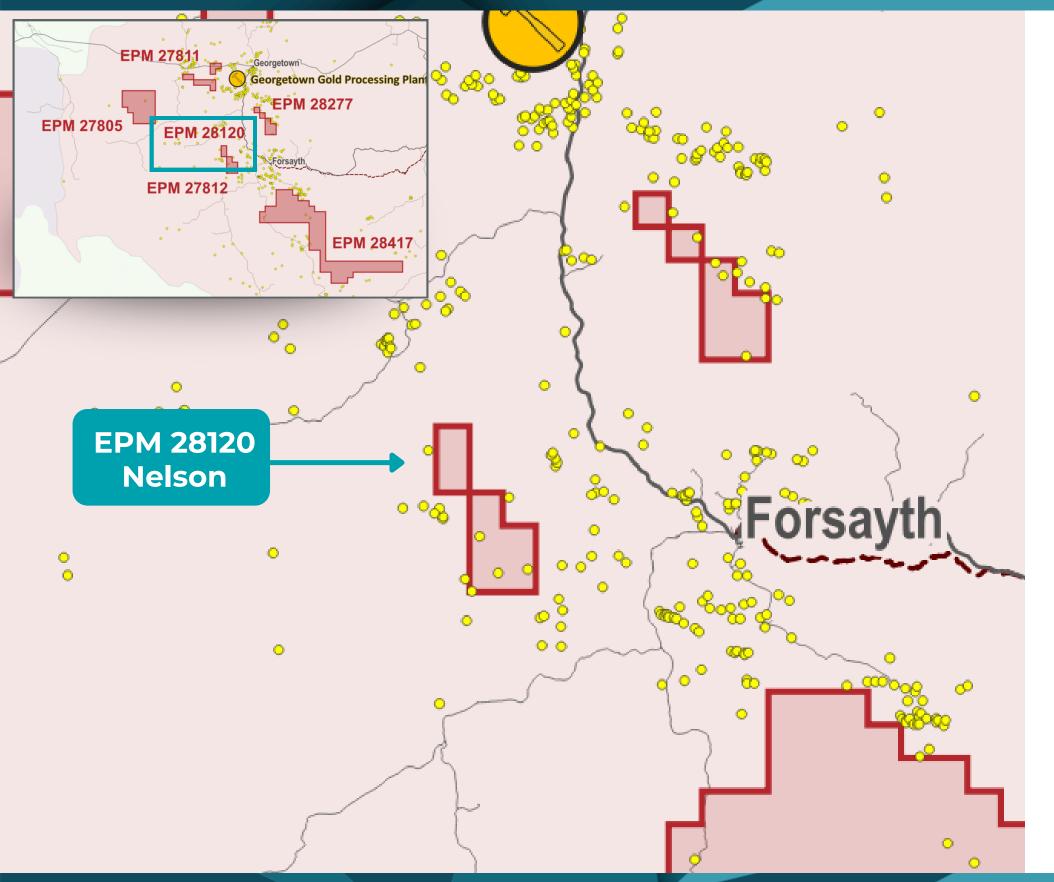


EPM 27812 Forsayth

Start Date	Expiry Date	Area (km²)
26/08/2021	25/08/2026	16.28

- High-grade results from rock chip sampling include 25.6 g/t Au, 306 ppm Ag, and 12.3% Pb, confirming a rich polymetallic system.
- A major 2km gold trend has been defined by systematic grid-based soil sampling, which is supported by a distinct semi-circular potassium (K) radiometric high from airborne surveys.
- This represents a walk-up drill target with no previous drill testing.



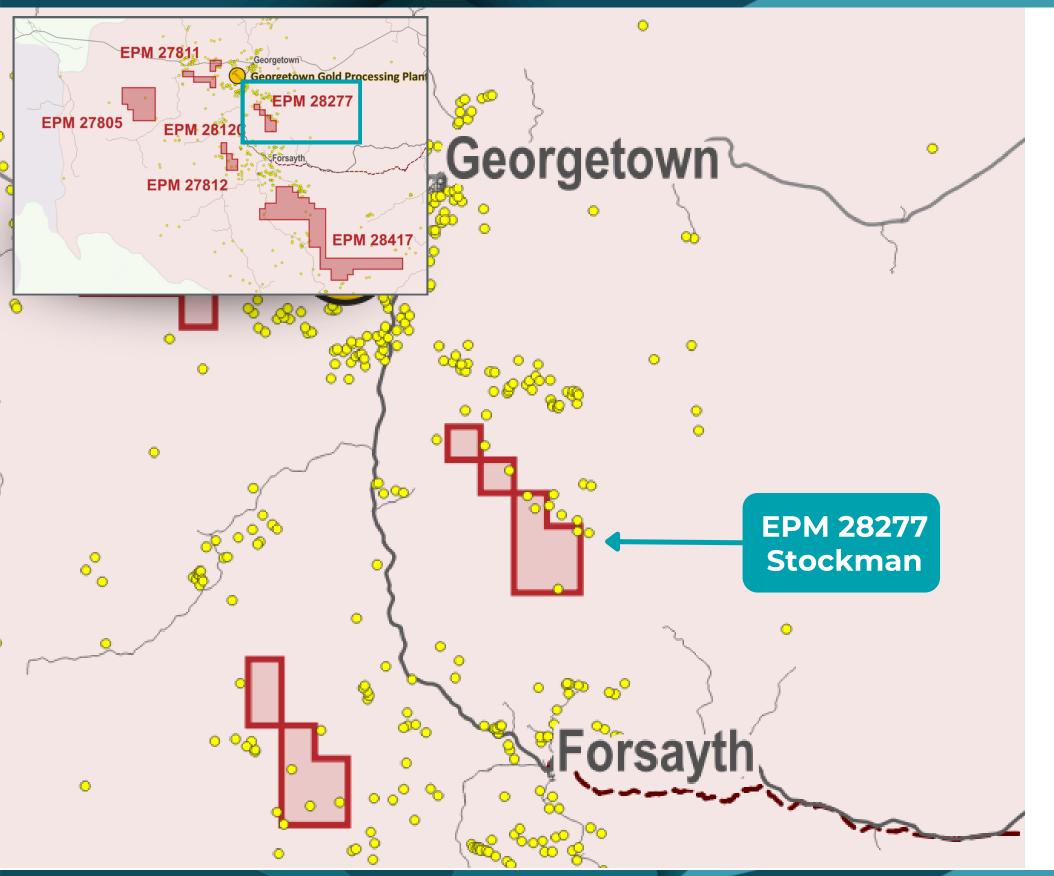


EPM 28120 Nelson

Start Date	Expiry Date	Area (km²)
09/05/2023	08/05/2028	6.51

- Geological setting on the eastern limb of a prospective folded sequence, representing the direct extension of structures hosting high-grade gold at the adjacent Forsayth EPM.
- Defined by compelling geophysics, sitting within the same magnetic, radiometric, and alteration signatures that highlight the known mineralisation at Forsayth.
- Untapped critical minerals potential, with the tenement covered by a broad zone of elevated REE (up to **1,229 ppm TREO**) identified in regional stream sediment surveys.



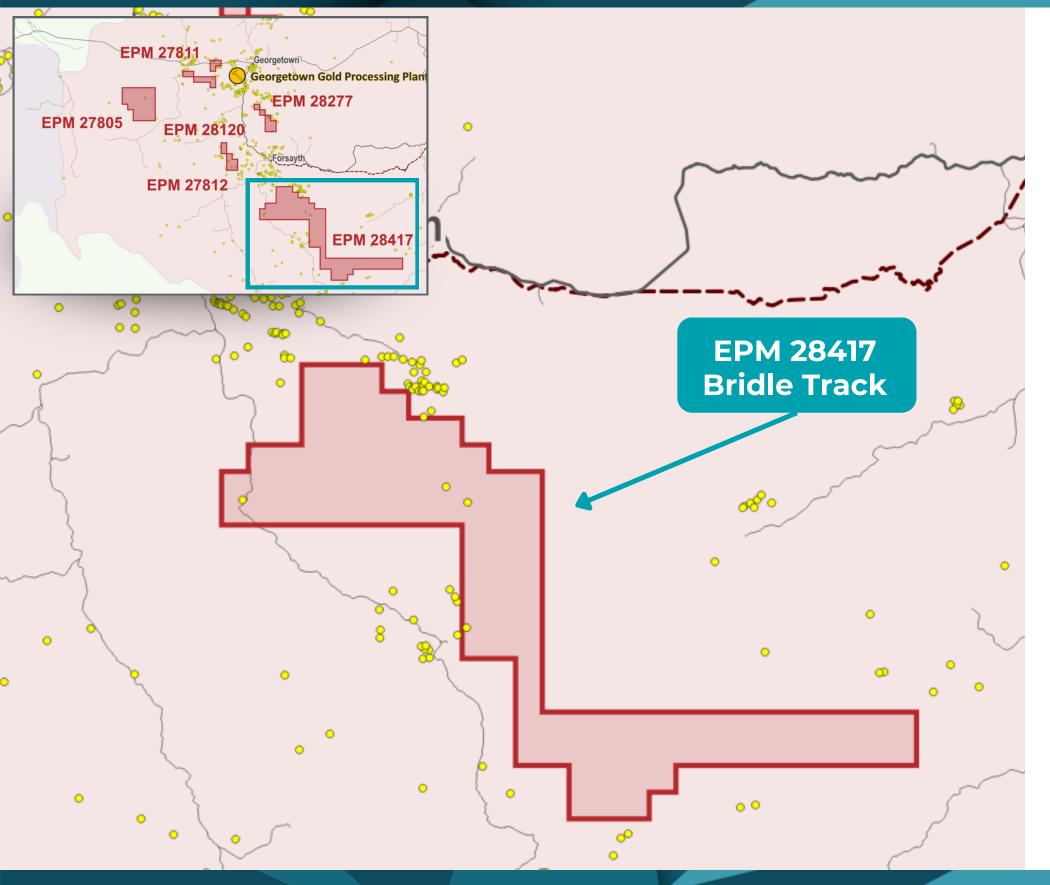


EPM 28277 Stockman

Start Date	Expiry Date	Area (km²)
05/05/2023	04/05/2028	22.80

- High-grade gold district with a history of mining and recorded rock chip samples assaying up to 23.5 g/t Au.
- Key mineralised structures are clearly defined by modern geophysical surveys, including magnetics, gravity, and potassium (K) radiometrics that directly correlate with the known gold and base metal occurrences.
- Strong dual-commodity appeal, with **potential for both** high-grade gold and critical minerals. Covered by a large zone of elevated REE identified by Geoscience Australia.





EPM 28417 Bridle Track

Start Date	Expiry Date	Area (km²)
24/08/2023	27/08/2028	325.10

- Widespread stream sediment anomalies provide district-scale gold potential, returning values greater than **1,000 ppb Au**.
- An advanced, drill-ready base metal target (BHT-style) has been de-risked through extensive exploration, including airborne and ground EM, gravity, magnetics, and diamond drilling that returned up to 2% Zinc.
- It is a premier critical minerals prospect, positioned directly over a major REE hotspot identified by Geoscience Australia, with stream sediments assaying greater than **1,229 ppm TREO**.



Georgetown Gold & Critical Metals Project

Information Memorandum available on request

FIND OUT MORE

mets.com.au/advertising

Mark Derriman, Managing Director AIV



+61 414 241 960



JOINT VENTURE/ SALE OPPORTUNITY



GEORGETOWN PROJECT

GOLD & CRITICAL METALS

QUEENSLAND

